



NOTE: THIS APPLICATION IS PRESENTED HERE FOR INFORMATIONAL PURPOSES ONLY. ACTUAL SUBMISSIONS MUST BE MADE VIA THE ONLINE PORTAL ON THE PREA WEBSITE (REQUIRES LOGIN).

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INSTITUTIONAL INVESTOR ESG AWARD APPLICATION



To recognize excellence in addressing ESG issues by institutional investors in real estate.

Please read the points below carefully. A submission to PREA applying for the PREA institutional investor ESG Awards will be taken to mean the applicant has read, understood, and acknowledged all of the points below and agrees to all terms. For more information please contact ESGawards@prea.org (<mailto:ESGawards@prea.org>).

- 1. Eligibility:** To be eligible to apply for the PREA Institutional Investor ESG Awards the organization must be a member of PREA under the Institutional Investor membership category. Institutional investor members of PREA of all types are eligible, including pension plans, endowments, foundations, family offices, sovereign wealth funds, insurance company general accounts and others that are investing in real estate for their own account (at least 80% of total real estate capital invested must be own account).
- 2. Awards:** Awards will be presented in two categories, Large Investor and Small Investor. Submissions will be divided into groups for consideration for the appropriate award based on total real estate assets under management. Investors with real estate AUM of **\$4 billion USD** or greater will be considered in the Large category, and those with less will be considered in the Small category.
- 3. Submission instructions:**
 - a. Applicants for the PREA Institutional Investor ESG Awards must submit answers to a series of questions describing the organization and its ESG program.
 - b. The application portal for the award can be found at the bottom of this page, or **here** (</awards/esg-awards/institutional-investor/institutional-investor-submission/>).
 - c. If they choose to (i.e. it is not required), applicants may also submit up to five pages in PDF format of documentation supporting the answers to the questions from the application form or providing examples relevant to the answers. The judges will not be required to read these five pages in detail, but they will be made available to judges to examine if they choose. If included, the documentation should be referenced in the answers to the questions, and will provide a way to make further details available to the judges without violating word limits on the answers to the questions themselves.
- 4. Judging criteria:** The winners of the PREA Institutional Investor ESG Awards will be determined based on an expert panel's rating of the organization's ESG program based on the answers provided to the questions on the application form. The judging panel will be made up of individuals with expertise in the area appointed by PREA. The decision on a winner is final.

5. The deadline for applications is **August 1, 2023 at 5:00 PM Eastern**. The award will be presented at the PREA Fall Conference in October 2023.
6. The awards are presented at the organization level. Submissions should describe the ESG program for the overall real estate portfolio and investment program of the organization. Submissions describing only a single separate account, portion of the portfolio, or a specific asset will not be considered (unless the separate account represents all of the real estate investments of the organization). Of course, applicants may want to provide details on specific separate accounts or specific assets as part of a description of the overall portfolio ESG program.
7. By submitting an application, applicants agree that, should they win, PREA has permission to use the name of the organization in announcing and promoting the award, both to PREA members via live events, email, and the PREA website, and to the press.
8. By submitting an application, applicants agree that, should they win, they will work with PREA staff to develop a concise description of the materials in their application which can be highlighted on PREA's website as an example of ESG best practices. (The materials can be amended during the editing process to exclude any information not meant for public dissemination).
9. PREA reserves the right to not present an award in any particular year if the judging panel deems that no applications received that year are worthy of the award, or for any other reason at the discretion of PREA.



INSTITUTIONAL INVESTOR SUBMISSION

Basic Information:

Organization Name: *

Contact Person: *

Contact Email: *



Contact Phone: *



Real Estate AUM (USD): *

- \$4 billion USD or greater Less than \$4 billion USD

Does the organization employ a person or persons whose main area of responsibility is ESG within real estate?

(i.e., a team member(s) that spends the majority of their time on real estate ESG issues)

- YES NO

Describe any changes or innovations in the area of ESG your organization has implemented in the last 12 months. If possible, include a brief discussion of their effectiveness thus far. [Maximum 250 words] *

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Describe any other factors you believe demonstrate your organization's commitment to ESG and/or industry leadership in the area. [Maximum 250 words] *

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Paragraph	▼	12pt	▼							$\frac{123}{abc}$					

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